



Consider Giving a Gift of Stock To the Center For Security Policy

It's an easy way to show your support!

Giving a gift of appreciated securities can be a smart way to give to CSP. If you've owned the stock for more than a year (i.e. owned outside of your IRA, 401(k), or other retirement funds) and the stock has increased in value, you might consider giving the stock.

It's simple to give long-term stock gifts, and your gift helps us continue our work promoting peace through strength, while you avoid the capital gains tax you would pay if you sold the stock and kept or gave the cash. You can claim a charitable deduction on your tax return, generally for the fair market value of the stock on the date of the gift.

Here's the process for transferring stock:

DTC Transfer: If your stock is in a brokerage account, you can instruct your broker to electronically transfer the securities from your account into CSP's account with the following account information:

Merrill Lynch, Pierce, Fenner & Smith Inc.
FBO: Center for Security Policy
DTC Clearing #: 8862
Account #: 70504018
Address: 8075 Leesburg Pike Suite 600
Vienna, VA 22182

Center for Security Policy's Tax identification number is: 52-1601976

Please let us know in advance when you're making a transfer of stock to the Center for Security Policy by sending an email to development@centerforsecuritypolicy.org Julie Taylor, Director of Development and Planned Giving, or sending a letter to CSP at the address below through regular mail. Your notification will allow us to watch our account to ensure that the transfer is made and that we issue a letter acknowledging your gift in a timely manner for your tax records. Please let us know your name and address, the date of the transfer, the number of shares, and name of the stock.

Center for Security Policy — Attention: Development
2020 Pennsylvania Avenue, NW, Ste 189
Washington, DC 20006

Be sure to talk with your professional financial advisor to determine how the gift may affect your overall financial or personal tax situation.

Thank you for considering a gift to the Center for Security Policy!

Disclaimer: *The information provided in this article is not intended as a substitute for professional tax or legal counsel.*